

FORM G
INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| RELEVANT PARTICULARS | | |
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| 1. | Name of the corporate debtor | Raigarh Champa Rail Infrastructure Private Limited |
| 2. | Date of incorporation of corporate debtor | 14 th May, 2009 |
| 3. | Authority under which corporate debtor is incorporated / registered | Registrar of Companies, Hyderabad |
| 4. | Corporate identity number / limited liability identification number of corporate debtor | U60300TG2009PTC063665 |
| 5. | Address of the registered office and principal office (if any) of corporate debtor | Registered Office: 8-2-293/82/A/431/A, Road No.22 Jubilee Hills, Hyderabad, Telangana 500033 IN |
| 6. | Insolvency commencement date of the corporate debtor | 01 st January 2021 (order communicated on 7 th January 2021) |
| 7. | Date of invitation of expression of interest | 17 th March 2021 The detailed invitation for expression of interest is available on http://www.ksk.co.in/rcrpl/ |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | The eligibility criteria is set out in the detailed invitation for expression of interest. |
| 9. | Norms of ineligibility applicable under section 29A are available at: | These norms are set out in the detailed invitation for expression of interest. |
| 10. | Last date for receipt of expression of interest | 10 th April 2021 |
| 11. | Date of issue of provisional list of prospective resolution applicants | 16 th April 2021 |
| 12. | Last date for submission of objections to provisional list | 21 st April 2021 |
| 13. | Date of issue of final list of prospective resolution applicants | 01 st May 2021 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | 21 st April 2021 |

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| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | Will be provided by the resolution professional to prospective resolution applicants who are determined to be eligible as per the process laid down in the detailed invitation for expression of interest and in accordance with Regulation 36A of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. |
| 16. | Last date for submission of resolution plans | 21 st May 2021 |
| 17. | Manner of submitting resolution plans to resolution professional | As detailed in the request for resolution plans to be issued by the resolution professional in accordance with Regulation 36B of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | 15 th June 2021 |
| 19. | Name and registration number of the resolution professional | Mr. Sumit Binani Registration Number: IBBI/IPA-001/IP-N00005/2016-17/10025 |
| 20. | Name, Address and e-mail of the resolution professional, as registered with the Board | Mr. Sumit Binani Address: 4th Floor, Room No. 6, Commerce House 2A, Ganesh Chandra Avenue, Kolkata- 700 013. Email ID: sumit_binani@hotmail.com |
| 21. | Address and email to be used for correspondence with the resolution professional | 4th Floor, Room No. 6, Commerce House 2A, Ganesh Chandra Avenue, Kolkata- 700 013. Email: cirp.rcripl@gmail.com / sumit_binani@hotmail.com |
| 22. | Further Details are available at or with | Mr. Sumit Binani Email: cirp.rcripl@gmail.com / sumit_binani@hotmail.com |
| 23. | Date of publication of Form G | 17 th March 2021 |

March 16, 2021
Kolkata

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