

**FORM G (2<sup>nd</sup> Revision)**  
**FOR THE ATTENTION OF THE PROSPECTIVE RESOLUTION APPLICANTS FOR RAIGARH  
CHAMPA RAIL INFRASTRUCTURE PRIVATE LIMITED**

With reference to the Form G issued in accordance with Insolvency and Bankruptcy Code, 2016 and Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, and published a) on the website of Raigarh Champa Rail Infrastructure Private Limited on 17<sup>th</sup> March 2021, 09<sup>th</sup> April 2021 and published on b) the newspaper on 17<sup>th</sup> March 2021, notice for extension published on 09<sup>th</sup> April 2021 the last date for submission of resolution plans has been extended and the invitation for expression of interest stands amended and restated as under:

<b>RELEVANT PARTICULARS</b>		
1.	Name of the corporate debtor	Raigarh Champa Rail Infrastructure Private Limited
2.	Date of incorporation of corporate debtor	14 <sup>th</sup> May, 2009
3.	Authority under which corporate debtor is incorporated / registered	Registrar of Companies, Hyderabad
4.	Corporate identity number / limited liability identification number of corporate debtor	U60300TG2009PTC063665
5.	Address of the registered office and principal office (if any) of corporatedebtor	Registered Office: 8-2-293/82/A/431/A, Road No.22 Jubilee Hills, Hyderabad, Telangana 500033 IN
6.	Insolvency commencement date of the corporate debtor	01 <sup>st</sup> January 2021
7.	Dates of invitation of expression of interest and extension notices thereafter	17 <sup>th</sup> March 2021, 09 <sup>th</sup> April 2021 The detailed invitation for expression of interest is available on <a href="http://www.ksk.co.in/RCRIPL">http://www.ksk.co.in/RCRIPL</a>
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The eligibility criteria is set out in the detailed invitation for expression of interest.
9.	Norms of ineligibility applicable under section 29A are available at:	These norms are set out in the detailed invitation for expression of interest.
10.	Last date for receipt of expression of interest	31 <sup>st</sup> May 2021
11.	Date of issue of provisional list of prospective resolution applicants	07 <sup>th</sup> June 2021
12.	Last date for submission of objections to provisional list	12 <sup>th</sup> June 2021
13.	Date of issue of final list of prospective resolution applicants	22 <sup>nd</sup> June 2021
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	12 <sup>th</sup> June 2021

15.	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Will be provided by the resolution professional to prospective resolution applicants who are determined to be eligible as per the process laid down in the detailed invitation for expression of interest and in accordance with Regulation 36A of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.
16.	Last date for submission of resolution plans	12 <sup>th</sup> July 2021
17.	Manner of submitting resolution plans to resolution professional	As detailed in the request for resolution plans to be issued by the resolution professional in accordance with Regulation 36B of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.
18.	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	10 <sup>th</sup> August 2021
19.	Name and registration number of the resolution professional	Mr. Sumit Binani Registration Number: IBBI/IPA-001/IP-N00005/2016-17/10025
20.	Name, Address and e-mail of the resolution professional, as registered with the Board	Mr. Sumit Binani Address: 4th Floor, Room No. 6, Commerce House 2A, Ganesh Chandra Avenue, Kolkata- 700 013. Email ID: <a href="mailto:sumit_binani@hotmail.com">sumit_binani@hotmail.com</a>
21.	Address and email to be used for correspondence with the resolution professional	4th Floor, Room No. 6, Commerce House 2A, Ganesh Chandra Avenue, Kolkata- 700 013. Email: <a href="mailto:cirp.rcripl@gmail.com">cirp.rcripl@gmail.com</a> / <a href="mailto:sumit_binani@hotmail.com">sumit_binani@hotmail.com</a>
22.	Further Details are available at or with	Mr. Sumit Binani Email: <a href="mailto:cirp.rcripl@gmail.com">cirp.rcripl@gmail.com</a> / <a href="mailto:sumit_binani@hotmail.com">sumit_binani@hotmail.com</a>
23.	Date of publication of Form G	17 <sup>th</sup> March 2021
	Date of publication of Revised Form G	24 <sup>th</sup> April 2021

Note: For detailed invitation for expression of interest and form G, please refer to the website: <http://www.ksk.co.in/RCRIPL>

Sumit Binani  
Resolution Professional of Raigarh Champa Rail Infrastructure Private Limited  
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2A, Ganesh Chandra Avenue  
Kolkata- 700 013.

Date: 23/04/2021  
Place: Kolkata