

Filing under clause (ca) of sub-regulation (2) of regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016										
Raigarh Champa Rail Infrastructure Private Limited										
Sl. No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount					
1	Secured financial creditors belonging to any class of creditors	NA	NA	NA	NA	NA	NA	NA	NA	NA
2	Unsecured financial creditors belonging to any class of creditors	NA	NA	NA	NA	NA	NA	NA	NA	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	3	5,43,79,23,765	3	5,43,62,68,557	-	16,55,207	-	Annexure - 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	NA	NA	NA	NA	NA	NA	NA	NA	NA
5	Operational creditors (Workmen)	NA	NA	NA	NA	NA	NA	NA	NA	NA
6	Operational creditors (Employees)	NA	NA	NA	NA	NA	NA	NA	NA	NA
7	Operational creditors (Government Dues)	NA	NA	NA	NA	NA	NA	NA	NA	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	1	13,24,073	1	10,58,958	-	2,65,115	-	Annexure - 8	
9	Other creditors, if any, (other than financial creditors and operational creditors)	NA	NA	NA	NA	NA	NA	NA	NA	NA
	Total	4	5,43,92,47,837	4	5,43,73,27,515	-	19,20,322	-	-	-

Name of the Corporate Debtor: : Raigarh Champa Rail Infrastructures Private Limited
Date of Commencement of CIRP : 1st January, 2021
List of Creditors as on : 11th April, 2023

List of Secured Financial Creditors (other than financial creditors belonging to any class of creditors)

Sl. No.	Name of Creditor	Details of Claims Received		Details of Claims Admitted						Amount of contingent claim	Amount of any mutual dues, that may be set	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of Receipt	Amount Claimed	Amount of Claim Admitted	Nature of Claim	Amount covered by security interest	Amount covered by Guarantee	Whether Related Party?	% voting share in CoC					
1	Prudent ARC Limited	19-01-2021	2,84,53,12,343	2,84,36,57,135	Secured	2,84,36,57,135	2,84,36,57,135	No	52.31%	-	-	16,55,207	-	
2	Canara Bank	18-01-2021	1,16,36,54,538	1,16,36,54,538	Secured	1,16,36,54,538	1,16,36,54,538	No	21.41%	-	-	-	-	
3	ASREC (India) Limited	19-01-2021	1,42,89,56,884	1,42,89,56,884	Secured	1,42,89,56,884	1,42,89,56,884	No	26.28%	-	-	-	-	Union Bank of India assigned its debt of INR - 805,713,884.31 to ASREC vide Assignment agreement dated 29th March, 2023.
Total			5,43,79,23,765	5,43,62,68,557		5,43,62,68,557	5,43,62,68,557		100.00%	-	-	16,55,207	-	

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List of Creditors as on : 11th April, 2023

Operational creditors (other than Workmen and Employees and Government Dues)

(Amount in INR)

Sl. No.	Name of Creditor	Details of Claims		Details of Claims Admitted						Amount of contingent claim	Amount of any mutual dues, that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of Receipt	Amount Claimed	Amount of Claim Admitted	Nature of Claim	Amount covered by security interest	Amount covered by Guarantee	Whether Related Party?	% voting share in CoC					
1	Axis Trustee Services Limited	18-01-2021	13,24,073	10,58,958	Unsecured	-	-	No	-	-	-	2,65,115	-	Not admitted amount includes penal interest of Rs. 1,93,239.89 and also TDS of Rs 71,875.
Total			13,24,073	10,58,958		-	-		0.00%	-	-	2,65,115	-	